

The research tasks you do most: Here's how at Lexis Advance®

Many of your favorite research tasks—those tasks you rely on to get you to information you need—can be completed at Lexis Advance® in a couple of steps. Try them out. Get comfortable. They're so simple you'll memorize them quickly.





Need more assistance with Lexis Advance?

Go to Lexis Advance Support site at [lexisnexis.com/advancesupport](https://www.lexisnexis.com/advancesupport) for help.





Call LexisNexis® Customer Support at 800-543-6862.

Talk to a representative virtually 24/7.



Search

-  Search with "terms & connectors"
-  Search a specific source
-  Combine sources/search favorite sources
-  Search with segments and commands


Find in one step

-  Retrieve full-text documents by citation
-  Get and print by citation
-  Find a full-text case by name
-  Request a *Shepard's*® report




Browse by hierarchy

-  Browse or search a table of contents (TOC)
-  Browse statutes

Research legal topics

-  Research a specific legal topic (Browse Topics)
- HN** Use LexisNexis® headnotes to find documents

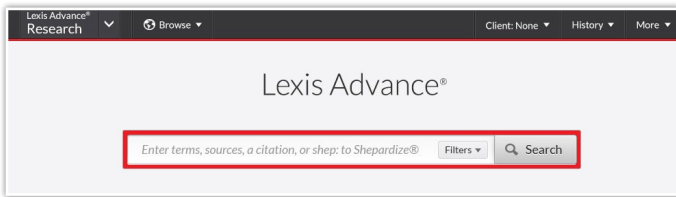
Using/delivering results

-  Refine your search results
-  Copy cites and text for your work
-  Print, email, download and save to Folders

Search



Search with “terms & connectors”



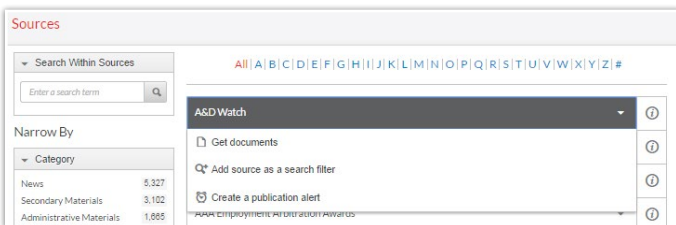
Just enter your words and connectors in the red search box, e.g., *same sex! W/10 marriage*, and select **Search**. Lexis Advance automatically interprets search commands such as ! and * to truncate words and W/n, OR, AND, &, etc. For help selecting connectors, select the **Filters** pull-down menu in the red search box and select **Advanced Search**.

Please note: Lexis Advance ignores certain “noise words” in your **query** but counts these noise words when **determining the proximity of terms** in a document. So, broaden your proximity connectors. For example, consider searching W/10 instead of W/5. For W/p and W/s, consider W/75 or W/25, respectively.

Note: Only the AND and & connectors work in Lexis® Web.



Search a specific source



If you know the source: Enter a partial **title** in the red search box, which makes source suggestions. Select to add your title to a search. Select **Get Documents** to retrieve available source documents. Select **Table of Contents** to view a source’s TOC.

You can also browse and search sources:

1. Select **Browse** in the black Lexis Advance header and select **Sources**.
2. Select **All Sources**. The screen above displays.
3. Enter a partial title in the Sources search box. (Or browse titles alphabetically, by content types, jurisdictions, etc.)
4. Select a **title link**. Actions display. You can **Add to filters** to add the source to your search or **Get Documents** to retrieve all available source documents. Also create a **Publication Alert** for many sources. To get source details, such as update schedule, select the ⓘ icon. To select all sources on the Browse Sources screen, click the **Add All These as Search Filters** button



Combine sources/search favorite sources

To combine sources:

1. Enter a **partial source** name in the red search box. The word wheel will make suggestions. **Select a source**.
2. Repeat to add more sources to your search. The source combination is saved automatically in **Recent & Favorites**.

View recent searches and **create Favorites**:

- Select the **Filters** pull-down menu in the red search box and select **Recent & Favorites**.
- View recently searched sources, combinations, legal topics and pre-search filters.
- **To create a Favorite:** Select the star next to the title. Once a Favorite, the item remains in your Recent & Favorites list and Favorites pod.

Favorites can include sources, source combinations, legal topics and prefilters. The Favorites pod displays on the Lexis Advance home page for quick access.



Search with segments and commands

Common case-law segment searches

- *NAME(roe AND wade)*
- *JUDGES(merz) OR JUDGES(michael W/2 merz)*
- *WRITTENBY(merz)*
- *ATTORNEY(paul W/2 stewart)*

Common news segment searches

- *HEADLINE(oil AND domestic)*
- *HLEAD(george W/2 soros)*
finds terms in the headline and/or lead paragraph
- *PUBLICATION(wall street journal)*
- *PUBLICATION–TYPE(magazine) AND ukraine AND putin*
- *SECTION(financ!) & bitcoin*

ATLEAST command

- *ATLEAST3(obama AND christie)*
Use a number with ATLEAST. Use OR or AND or & only.

Find in one step



Retrieve full-text documents by citation



Enter the **citation(s)** in the red search box and select **Search**.
For example, ENTER:

- 29 cal 4th 262
- 289 f3d 865
- 2004 WL 6075307, 964 f supp 1416
- 107 pl 204
- 116 stat 745
- 2002 enacted hr 3763
- orc ann 2901.05
- 15 uscs 1117, 15 uscs 1127
- 75 fr 66832
- 29 cfr 1630.2
- 521 us 591

You receive **two** results types:

1. The **full text** of the authority, which displays automatically.
Select **Results List** on the full-text document or the **View References** link on the results list and move to ...
2. **Results that reference** your citation.

Enter an **internal cite (e.g., pinpoint cite)** for a case or statute and retrieve the full-text document—open to the requested page or section—as well as documents that reference the full-text case or statute citation. For example, ENTER:

- 800 f2d 113
- 42 uscs @4577(c)
- orc ann 1701.591(d)



Get and print by citation

Retrieve and deliver—print, download or email—multiple documents or *Shepard's* reports in one batch from one screen.

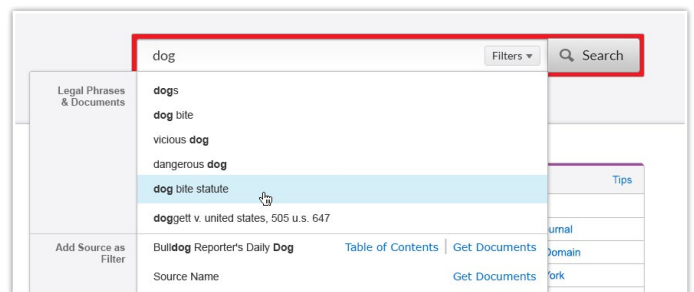
Select the **Research** pull-down menu at the top left of the Lexis Advance home page. Select **LexisNexis® Get & Print**. Enter up to 100 citations to retrieve full-text documents and up to 10 citations to retrieve *Shepard's* reports. (You can restrict your *Shepard's* report to specific editorial treatment). Follow screen instructions to choose document type and formatting, delivery method, etc.



Find a full-text case by name

The Lexis Advance red search box suggests the names and citations of **top-cited cases** and many **U.S. Public Laws** and **popular state laws**. If you begin to enter party names or a statute name, the search box will make suggestions automatically, e.g., ENTER: *roe v wade*.

Choose a narrower or expanded result set when you enter party names. A more narrow, default option returns cases that find plaintiff and defendant names. Click **Actions** on your results screen, (not shown) and select **Expanded Results** to view cases with plaintiff or defendant names as well as exact matches with the party names reversed.



You can also find cases by searching with the NAME segment.
ENTER: *NAME (roe and wade)*



Request a *Shepard's*® report

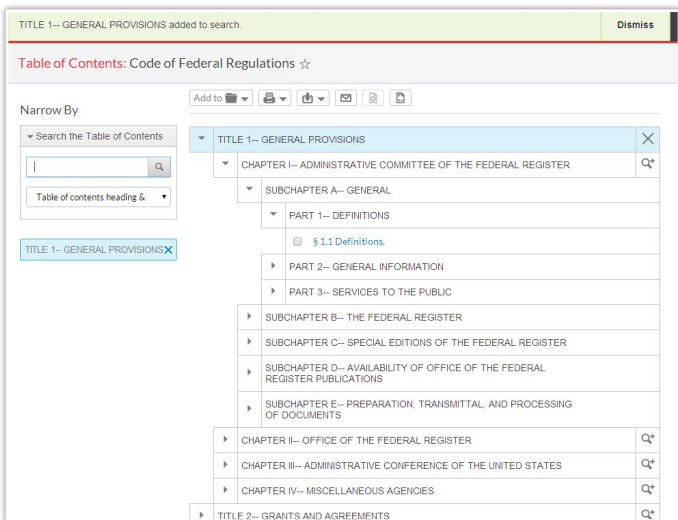
Enter shep: then the citation in the red search box, e.g.,
ENTER: *shep:800 f2d 111* then select **Search**.

Browse by hierarchy



Browse or search a table of contents (TOC)

TOCs are available for U.S. and state statutes, constitutions, court rules and administrative codes, plus municipal codes and many treatises, guides and form books.



Gain access to a TOC several ways:

1. Enter the TOC source name in the research box and select the **Table of Contents** link.
2. Identify your TOC source in Browse Sources and select the **Table of Contents** link.
3. Select the source's **View Table of Contents** link in your search results.
4. Select the source's **View Table of Contents** link from your Recent & Favorites list or Favorites pod.

To browse a TOC:

Open and close hierarchy levels. Select ► to open, ▼ to close.

Select a **blue document link** to open a full-text section.

The document opens in a new window. To return to the TOC, close the document.

To search a TOC:

Enter your **search terms** in the search box at the top of the open TOC, e.g., ENTER: *limited partnership* and select **Search**.

You can search:

- **Both the TOC and documents at once**, or the TOC or documents separately. Make your selection beneath the search box. (Default is both.)
- **Specific portions of the TOC**, e.g., several chapters. Select the **magnifying glass icon** next to the sections you wish to search. (You can also select sections then **print, deliver or share**.)

After you make your selections, select the gray **magnifying glass search button**.

Open relevant documents or browse surrounding levels. Your search terms are highlighted in yellow. To return to the TOC, select the **TOC title link** or select **Clear Search**.



Browse statutes

◀ Previous

17 CFR 240.10b-5

Copy citation

This section is current through the November 21, 2013 issue of the Federal Register

Code of Federal Regulations > TITLE 17-- > CHAPTER II-- > PART 240-- > SUBPART A-- > MANIPULATIVE AND DECEPTIVE DEVICES AND CONTRIVANCES

§ 240.10b-5 Employment of manipulative and deceptive devices.

It shall be unlawful for any person, directly or indirectly, by the use of any means or instrumentality of interstate commerce, or of the mails or of any facility of any national securities exchange,

(a) To employ any device, scheme, or artifice to defraud,

(b) To make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading, or

(c) To engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person, in connection with the purchase or sale of any security.


Statutory Authority

(Sec. 10; 48 Stat. 891; 15 U.S.C. 78j)

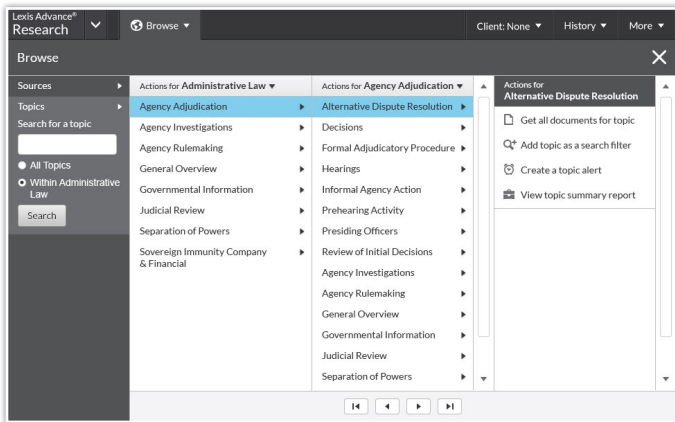
▶ Next

Move to preceding or succeeding sections. Select the **Next** or **Previous** arrows at the top or bottom of the screens. To move to a **TOC level**, you can select a level from the **hierarchical links** at the top of the document. Or select the **Table of Contents** link on the left side of the document.

Research legal topics

 Research a specific legal topic
(Browse Topics)

Select **Browse** in the black Lexis Advance header, then select **Topics**. You can search for your topic or browse a topic hierarchy.



To search for your topic:

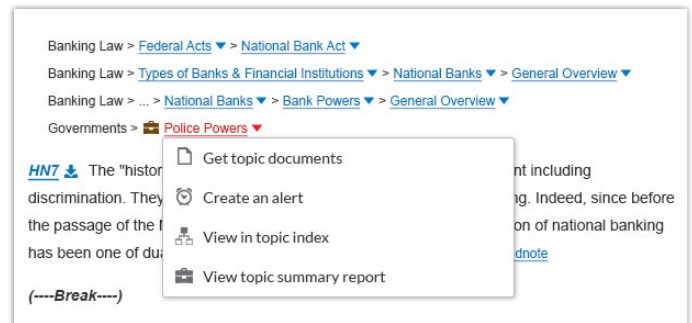
Enter your search words in the topics search box, e.g., ENTER: *alternative dispute resolution*, and select **Search**.

To browse for your topic:

1. Select an area of law, e.g., Agency Adjudication.
2. Select ► to open subtopics, ▼ to close.
3. Select a **topic link**. Select a task, e.g., **view topic documents** or set up a **topic alert** to notify you of changes in the topic documents. **Topic Summary Reports**, compiled by LexisNexis legal editors, point you to seminal cases and other vital authority, key definitions and references to secondary sources that can help bring you up to speed on a legal topic.

HN Use LexisNexis® headnotes to find documents

Find the LexisNexis headnote you want to explore in a full-text case.



1. Select a **topic link** in the headnote, e.g., *Police Powers*.
2. Select **Get topic documents**. Your results documents are sorted by relevance with the Cases tab displaying.
3. Refine. Add **filters**, e.g., select a jurisdiction. Or **Search within results**, i.e., add search words to describe your issue or fact pattern.

Topic Summary Reports, discussed below left, also point you to relevant authority in addition to topic definitions and secondary sources.

Using/delivering results



Refine your search results

Refine by content category

Review just cases or forms, etc. Select a **category link** (in blue) at the top of your left navigation pane.

Check results numbers

See how many results for most content types. Determine what to view first and/or how to refine.

Refine by adding search words

1. Go to the **Search within results** box in the left pane.
2. Enter your search terms, e.g., ENTER: *front pay*

To remove the additional search words, **select the X** next to the displayed words.

Refine by adding filters

You can filter only one content category at a time.

Select a filter to apply it to your results, e.g., select a jurisdiction to restrict your review to documents for that jurisdiction. All court and jurisdiction filters are in alphanumeric order.

To add multiple filters at once, e.g., several jurisdictions, choose **Select multiple**, make your choices and select **OK**. All filters added display in blue boxes under **Narrow by**.

Bring up to three jurisdictions and three courts to the top of your filters list. Click **Edit Settings** under Narrow By.

Select the X next to an applied filter to remove it.

To remove all filters, select **Clear**.

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Copy cites and text for your work

Add citations: Including parallel cites and links to the full-text document. Just select the **Copy Citation** link at the top of the full-text document.

employer may suppose a correlation between the two factors and act accordingly. Nor do we rule out the possibility of dual liability under ERISA and the ADEA where the decision to fire the employee was motivated both by the employee's age and by his pension status. Finally, we do not consider the special case where an employee is about to vest in pension benefits as a result of his age, rather than years of service, see 1 Mamorsky, supra, at § 5.02(2), and the employer fires the employee in order to prevent vesting. That case is not presented here. (interfered with employment). The employer does not violate the ADEA just by benefits that would have vested by virtue of the decision interference, the Court of Appeals cited A liability. Although there was no direct evidence related comments by the Hazens, the Court of nce: Respondent was asked to sign a ther employee had been required to do so, and s given a less onerous agreement. 953 F.2d at 1411. evidence of this kind may well suffice to support employer's explanation for its decision -- here, th by doing business with its competitors -- is t 716 (quoting Burdine, 450 U.S. at 256). But inferring age motivation from the implausibility of the employer's explanation may be

- Copy
- Add to folder
- Add to search
- Annotate
- Highlight

Copy text and citation: Highlight the text you need. An option box displays. Select **Copy**. For citation and copy attribution, you can select from a variety of style formats. You can also choose to include parallel cites and a link to the document.



Print, email, download and save to Folders

Deliver a **single document** as you view the full text of that document. Deliver **one or more documents** from the results list—even across content categories. **Select the checkbox** next to each document you wish to deliver.

Then look for the delivery icons at the top of the screen:

Print: Options let you format (fonts, search terms in bold, etc.), show headnotes in cases, etc. Save steps and bypass options screens too. Just select **Use default settings**.

Email: Options let you format (.PDF, .Docx, .WP), add recipient addresses, subject and message. Also send to LexisNexis® CaseMap® case analysis software or compress (zip) files.

Download: Options let you download as .Docx, .WP or .PDF, send to CaseMap® or download the results list. Even send as multiple, zipped files. Save steps and bypass options screens too. Just select **Use default settings**.

Save to a Folder: Options help you select a folder, save the document(s) or results list(s) and add notes to preface the document(s).